

FACTS

WHAT DOES INDIVISIBLE PARTNERS, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security Number, Date of Birth, and Government Issued-ID Number
- Investment History and Financial Information
- Account Information and Transaction Information

When you are no longer our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Indivisible Partner chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Indivisible Partners share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	Yes	No

To limit our sharing

- Call (727) 288-0602 or Email Us at: legal@Indivisible.com

Please note:

If you are a *new* client, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our client, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

Questions?

- Contact your Financial Advisor, call (727) 288-0602 or Email Us at: legal@Indivisible.com

Who we are

Who is providing this notice? Indivisible Partners, LLC

What we do

How does Indivisible Partners protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

When we share information with third parties, we hold parties to commercially reasonable standards of privacy protection. We have policies designed to ensure only those persons who need your information to perform their job have access to it. In addition, we maintain physical, electronic, and procedural security measures that comply with applicable regulations to protect your information. We train our employees in the proper handling of personal information.

How does Indivisible Partners collect my personal information?

We collect your personal information, for example, when you

- Engage us to provide you with advisory services.
- Provide your account information or Government-issued ID number to us.

We also collect your personal information from other financial companies where you hold accounts.

Why can't I limit all sharing?

Federal law gives you the right to limit only:

- sharing for affiliates' everyday business purposes
- information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

Indivisible is a wholly owned subsidiary of Forabya, LLC.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

Indivisible Partners utilizes common information systems or databases to which employees of your Financial Advisor's affiliated business will have access that could contain your information. However, such information may not be disclosed by them, except as permitted by law.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

Indivisible Partners does not have any joint marketing agreements with any nonaffiliated financial companies.

Other important information

- Financial Advisors may change financial services companies and in the course of changing may provide your personal information we collected to the new firm, so that they can continue to provide financial services to you. If you do not want your Financial Advisor to provide this information to their new firm, please contact us by calling (727) 288-0602 or emailing us at: legal@Indvisible.com to opt out of this sharing.
- Indivisible Partners participates in the Protocol for Broker Recruiting (“Protocol”). If your Financial Advisor changes firms, Indivisible Partners will permit them to take your name, address, phone number, email address, and the account title of the accounts they service if they join another Protocol firm.
- Some state laws grant additional privacy rights to their residents. If you live in an “opt-in” state, where we are required to obtain your affirmative consent to share your nonpublic personal information with unaffiliated third parties who do not currently assist us in servicing your account or conducting our business, we are required to obtain your consent before doing so. Call (727) 288-0602 or Email Us at: legal@Indvisible.com

California Residents: We will not share your personal information with unaffiliated third parties, except as required or permitted by law. In addition, you are afforded certain rights regarding the personal information that we collect from you, including the right to know what personal information we have collected from you, what it is being used for, whether it is being disclosed or sold to unaffiliated third parties, to whom it is being disclosed or sold, and the right to request that we delete certain personal information that we have collected from you.

Nevada Resident: We are providing you this notice pursuant to Nevada law. If you prefer not to receive marketing calls from us, you may be placed on our Internal Do Not Call List by contacting your Financial Advisor.

Vermont Residents: We will not share information we collect about Vermont residents with companies outside of Indivisible Partners, unless the law allows.

- **SMS Terms and Conditions**

SMS consent or phone numbers are not shared for the purpose of SMS with third parties or affiliates.

SMS for Consent Communication

The information obtained as part of the SMS consent process will not be shared with third parties for marketing purposes.

Types of SMS Communications

If you have consented to receive text messages from Indivisible Partners, you may receive text messages related to appointment reminders, meetings, and follow-up on your financial matters.

Message Frequency: Our SMS message frequency will be from 3 to 5 text messages daily across all users.

Potential Fees for SMS Messaging: Many carriers charge a fee for each message sent or received. This can vary depending on the carrier's pricing structure and whether the message is sent domestically or internationally.

Opt-In Method: Customer will Opt-In for SMS messaging from Indivisible Partners through intake forms on their website located at indivisible.com, this agreement for SMS will not be shared with third parties for marketing purposes.

Opt-Out Method: Customer will be able to opt out of SMS messaging from Indivisible Partners by replying STOP at any time to any received SMS message, once opted-out they will receive no further SMS communication. They can Opt back In at any time by replying START.